

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	Case No.: 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**NOTICE OF PARTIAL TRANSFER OF CLAIM
OTHER THAN FOR SECURITY PURSUANT TO FRBP RULE 3001(e)(2)**

1. TO: Credit Suisse International
11 Madison Avenue, 5th Floor
New York, NY 10010
Attn: Douglas DiBella
2. Please take notice that \$4,333,000.00 of your claim against Lehman Brothers Holdings Inc., identified by XS0350419403, XS0187966949 and XS0327165550 arising from and relating to Proof of Claim Nos. 55829 and 55825 (attached as Exhibit A hereto), has been transferred to:

Silver Point Capital Offshore Master Fund, L.P. ("Transferee")
c/o Silver Point Capital, L.P.
Two Greenwich Plaza, First Floor
Greenwich, CT 06830
Attn: David F. Steinmetz

An executed "Evidence of Transfer of Claim" is attached as Exhibit B hereto. All distributions and notices regarding the transferred portion of the claim should be sent to the Transferee at the above address, with a copy to:

Davis Polk & Wardwell LLP ("Davis Polk")
450 Lexington Avenue
New York, NY 10017-3904
Fax: 212-701-5800
Attn: Xin Yu

3. No action is required if you do not object to the partial transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 21 DAYS OF THE DATE OF MAILING OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court
Southern District of New York
Attn: Clerk of Court
Alexander Hamilton Custom House
One Bowling Green
New York, NY 10004-1408

-- **SEND YOUR OBJECTION TO THE TRANSFEREE WITH A COPY TO DAVIS POLK.**

-- Refer to **INTERNAL CONTROL NOS. XS0350419403, XS0187966949 and XS0327165550** in your objection and any further correspondence related to this transfer.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING FOR THE TRANSFERRED PORTION OF THE CLAIM.**

CLERK

FOR CLERK'S OFFICE USE ONLY:


This notice was mailed to the Transferor, by first class mail, postage prepaid on _____, 2011.

INTERNAL CONTROL NOS. XS0350419403, XS0187966949 and XS0327165550

Copy: (check) Claims Agent___ Transferee___ Debtors' Attorney___

Clerk of the Court

EXHIBIT A

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM			
In Re: Lehman Brothers Holdings Inc., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)			
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000055829 			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) Credit Suisse See Attached Rider Telephone number: Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____			
Name and address where payment should be sent (if different from above) Telephone number: Email Address:		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.			
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Amount of Claim: \$ See Attached Rider (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): See Attached Rider (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</p> <p>See Attached Rider (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</p> <p>See Attached Rider (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> <table border="1"><tr><td>Date. 10/20/09</td><td>Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <i>Martina Stettin, Vice President</i> <i>Kevin Rague, Director</i></td></tr></table> <div style="border: 1px solid black; padding: 5px; text-align: center;">FOR COURT USE ONLY FILED / RECEIVED OCT 29 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC</div> <p><i>Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571</i></p>				Date. 10/20/09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <i>Martina Stettin, Vice President</i> <i>Kevin Rague, Director</i>
Date. 10/20/09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <i>Martina Stettin, Vice President</i> <i>Kevin Rague, Director</i>				

**RIDER TO PROOF OF CLAIM FILED ON BEHALF OF
Credit Suisse against LBHI (Lehman Programs Securities)**

1. In accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form [Docket 4271] dated July 2, 2009 and the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated July 27, 2009, Credit Suisse ("CS") files this claim against Lehman Brothers Holdings, Inc. ("LBHI") based on the Lehman Programs Securities ("LPS", whether used in the singular or plural) contained in Schedule I. Schedule I lists the International Securities Identification Number, Depository Participant Account Number, and Depository Blocking Reference Number for each LPS related to this claim.

2. As the LPS are booked either in units or nominal amounts in the relevant depository systems, CS has provided the number of units or nominal amounts held for each LPS in Schedule I in lieu of claim amounts. CS reserves the right to amend this proof of claim at a later date to specify claim amounts in United States dollars.

3. CS reserves the right to amend, modify or supplement this proof of claim in any manner, for any purpose and at any time.

4. CS reserves the right to assert and file any and all additional claims of whatever kind or nature that it has or may hereinafter have against LBHI.

5. CS reserves the right to set-off any claim set forth in this proof of claim against any claim that LBHI or the LBHI estate has or may assert against CS.

6. CS reserves all rights it has or may have in the future against LBHI. This proof of claim is not intended as (a) a waiver or release of any rights of CS against LBHI (or any of its affiliates) not asserted in this proof of claim, (b) a consent by CS to the jurisdiction of

this Court with respect to the subject matter of the claims set forth herein or to this Court's hearing, determining or entering orders or judgments in any proceedings on this proof of claim, (c) a waiver of the right of CS to trial by jury in any proceedings so triable in these cases or any controversy or proceedings related to these cases or (d) an election of remedies.

7. No judgment has been rendered on the claims set forth in this proof of claim.

8. No payments on the claims set forth in this proof of claim have been made by the debtor.

9. All notices concerning this proof of claim should be sent to:

Credit Suisse
1 Madison Avenue
New York, NY 10010
Attn: Allen Gage
Ph: (212) 538-9137

With a copy to:

Cravath, Swaine & Moore LLP
Worldwide Plaza
825 Eighth Avenue
New York, NY 10019
Attn: Richard Levin
Ph: (212) 474-1135

SCHEDULE I

CS Entity: Credit Suisse Schweiz

ISIN	Denominational Currency	Total Holdings at each (Sub-)Custodian			Euroclear Bank S.A. Account No. 94285			SIX SIS AG Account No. 20004518		
		Nominal	Units		Nominal	Units	Blocking No.	Nominal	Units	Blocking No.
XS0176153350	EUR	1,352,000	-	-	1,352,000	-	9494541	-	-	-
XS0178969209	EUR	151,000	-	-	151,000	-	9494542	-	-	-
XS0211093041	EUR	30,000	-	-	30,000	-	9494543	-	-	-
XS0335964648	EUR	3,638,000	-	-	3,638,000	-	9494544	-	-	-
XS0336151088	EUR	7,644,000	-	-	7,644,000	-	9494545	-	-	-
XS0282978666	EUR	3,337,000	-	-	3,337,000	-	9494546	-	-	-
XS0301813522	USD	6,790,000	-	-	6,790,000	-	9494547	-	-	-
XS0335352877	USD	-	1,600	-	-	1,600	9494548	-	-	-
XS0203783526	USD	5,230,000	-	-	5,230,000	-	9494549	-	-	-
ANNS21331184	USD	-	-	707	-	-	9494550	-	183	CA16261
XS0312480196	JPY	297,000,000	-	-	297,000,000	-	9494551	-	-	-
XS0325369725	USD	8,692,000	-	-	8,692,000	-	9494552	-	-	-
XS0339537804	USD	7,998,000	-	-	7,998,000	-	9494553	-	-	-
XS0335394879	JPY	310,000,000	-	-	310,000,000	-	9494554	-	-	-
XS0202417050	EUR	6,000	-	-	6,000	-	9494555	-	-	-
XS0186883798	USD	43,582,000	-	-	43,582,000	-	9494556	-	-	-
XS0187968949	USD	19,152,000	-	-	19,152,000	-	9494557	-	-	-
XS0204933997	USD	16,281,000	-	-	16,281,000	-	9494558	-	-	-
XS0235227302	EUR	-	-	383	-	383	9494559	-	-	-
XS0250879763	USD	1,150,000	-	-	1,150,000	-	9494560	-	-	-
XS0266486025	USD	2,183,000	-	-	2,183,000	-	9494561	-	-	-
XS0269033908	EUR	2,475,000	-	-	2,475,000	-	9494562	-	-	-
XS0274985828	USD	5,655,000	-	-	5,655,000	-	9494563	-	-	-
ANNS214A3502	USD	-	4,450	-	-	4,450	9494564	-	-	-
ANNS214A8634	USD	-	1,000	-	-	1,000	9494565	-	-	-
XS0303746571	EUR	3,538,000	-	-	3,538,000	-	9494566	-	-	-
XS0332645422	USD	390,000	-	-	390,000	-	9494567	-	-	-
XS0337685670	USD	2,867,000	-	-	2,867,000	-	9494568	-	-	-
XS0346699813	USD	1,000,000	-	-	1,000,000	-	9494569	-	-	-
XS0347732892	USD	7,605,000	-	-	7,605,000	-	9494570	-	-	-
XS0351272322	EUR	251,000	-	-	251,000	-	9494571	-	-	-
XS0360599665	EUR	150,000	-	-	150,000	-	9494572	-	-	-
XS0213899510	EUR	411,000	-	-	411,000	-	9494573	-	-	-
XS0246082043	EUR	3,498,000	-	-	3,498,000	-	9494574	-	-	-
XS0258947745	EUR	-	6,038	-	-	6,038	9494575	-	-	-
XS0290294742	EUR	-	265	-	-	265	9494576	-	-	-
ANNS214A8303	CHF	-	7,409	-	-	7,409	9494577	-	-	-
DE000A0N6GH8	EUR	-	30	-	-	30	9494578	-	-	-
XS0307745744	EUR	1,350,000	-	-	1,350,000	-	9494579	-	-	-
XS0335137120	EUR	-	-	20	-	-	9494580	-	-	-
XS0186243118	CHF	42,308,000	-	-	42,308,000	-	9494581	-	-	-

XS0267329307	CHF	-	6,656	-	6,656	9494582	-	-	-	-	-	-
ANN5214A7560	EUR	-	800	-	800	9494583	-	-	-	-	-	-
CH0026815527	CHF	4,555,000	-	-	-	-	4,555,000	-	-	-	-	CH100164SUWA42-45
CH002685082	CHF	41,845,000	-	-	-	-	41,845,000	-	-	-	-	CH100164SUWA42-46
CH0027120663	CHF	600,000	-	-	-	-	600,000	-	-	-	-	CH100164SUWA42-47
CH0027120671	CHF	175,000	-	-	-	-	175,000	-	-	-	-	CH100164SUWA42-48
CH0027120689	EUR	214,000	-	-	-	-	214,000	-	-	-	-	CH100164SUWA42-49
CH0027120706	CHF	50,000	-	-	-	-	50,000	-	-	-	-	CH100164SUWA42-50
CH0027120812	CHF	315,000	-	-	-	-	315,000	-	-	-	-	CH100164SUWA42-51
CH0027120820	EUR	107,000	-	-	-	-	107,000	-	-	-	-	CH100164SUWA42-52
CH0027120846	EUR	10,000	-	-	-	-	10,000	-	-	-	-	CH100164SUWA42-53
CH0027120887	CHF	65,000	-	-	-	-	65,000	-	-	-	-	CH100164SUWA42-54
CH0027120978	EUR	182,000	-	-	-	-	182,000	-	-	-	-	CH100164SUWA42-56
CH0028197156	CHF	11,790,000	-	-	-	-	11,790,000	-	-	-	-	CH100164SUWA42-59
CH0043088621	CHF	112,000	-	-	-	-	112,000	-	-	-	-	CH100164SUWA42-61
CH0043088647	EUR	25,000	-	-	-	-	25,000	-	-	-	-	CH100164SUWA42-62
CH0043088654	USD	20,000	-	-	-	-	20,000	-	-	-	-	CH100164SUWA42-63
CH0036891395	EUR	25,000	-	-	-	-	25,000	-	-	-	-	CH100164SUWA42-64
XS0210433206	EUR	466,000	-	466,000	-	9494584	-	-	-	-	-	-
XS0210414750	GBP	1,540,000	-	1,540,000	-	9494585	-	-	-	-	-	-
XS0224346592	EUR	1,040,000	-	1,040,000	-	9494586	-	-	-	-	-	-
XS0229269856	EUR	1,426,000	-	1,426,000	-	9494587	-	-	-	-	-	-
XS0252834576	EUR	9,187,000	-	9,187,000	-	9494588	-	-	-	-	-	-
XS0326978102	USD	600,000	-	600,000	-	9494589	-	-	-	-	-	-
XS0302356737	EUR	-	6,575	-	6,575	9494590	-	-	-	-	-	-
XS0339537390	EUR	9,264,000	-	9,264,000	-	9494591	-	-	-	-	-	-
XS0327236914	EUR	167,000	-	167,000	-	9494592	-	-	-	-	-	-
XS0337337710	CHF	6,430,000	-	6,430,000	-	9494593	-	-	-	-	-	-
XS0321455312	EUR	10,000	-	10,000	-	9494594	-	-	-	-	-	-
XS0234123650	CHF	14,440,000	-	14,440,000	-	9494595	-	-	-	-	-	-
XS0324515518	USD	1,580,000	-	1,580,000	-	9494596	-	-	-	-	-	-
XS0330222984	CHF	-	4,370	-	4,370	9494597	-	-	-	-	-	-
XS0336633150	CHF	-	4,025	-	4,025	9494598	-	-	-	-	-	-
XS0328064810	USD	2,443,000	-	2,443,000	-	9494599	-	-	-	-	-	-
XS0349857317	USD	4,278,000	-	4,278,000	-	9494600	-	-	-	-	-	-
XS0128857413	EUR	1,926,000	-	1,926,000	-	9494601	-	-	-	-	-	-
ANN5214R1481	EUR	-	4,765	-	4,765	9494602	-	-	-	-	-	-
XS0340735892	USD	442,000	-	442,000	-	9494603	-	-	-	-	-	-
XS0223590612	CHF	6,262,000	-	6,262,000	-	9494604	-	-	-	-	-	-
XS0262353831	EUR	5,759,000	-	5,759,000	-	9494605	-	-	-	-	-	-
XS0318527495	USD	7,335,000	-	7,335,000	-	9494606	-	-	-	-	-	-
XS0329812084	CHF	2,597,000	-	2,597,000	-	9494607	-	-	-	-	-	-
CH0034783651	EUR	20,000	-	-	-	-	20,000	-	-	-	-	CH100164SUWA42-89
CH0034783638	CHF	150,000	-	-	-	-	150,000	-	-	-	-	CH100164SUWA42-90
CH0034783693	EUR	55,000	-	-	-	-	55,000	-	-	-	-	CH100164SUWA42-91
ANN5214R2547	CHF	-	12,159	-	12,159	9494608	-	-	-	-	-	-
XS0213416141	EUR	660,000	-	660,000	-	9494609	-	-	-	-	-	-
XS0218304458	EUR	395,000	-	395,000	-	9494610	-	-	-	-	-	-

XS0269149497	EUR	-	1,261	-	1,261	-	9494611	-	-	-
ANN5214A1035	EUR	-	2,790	-	2,790	-	9494612	-	-	-
XS0183944643	EUR	1,110,000	-	1,110,000	-	-	9494613	-	-	-
XS0229584266	EUR	1,625,000	-	1,625,000	-	-	9494614	-	-	-
XS0326006540	EUR	1,650,000	-	1,650,000	-	-	9494615	-	-	-
XS0187967160	CHF	25,622,000	-	25,622,000	-	-	9494616	-	-	-
XS0200265709	CHF	49,102,000	-	49,102,000	-	-	9494617	-	-	-
XS0251375233	USD	10,000	-	10,000	-	-	9494618	-	-	-
XS026380334	CHF	8,202,000	-	8,202,000	-	-	9494619	-	-	-
XS0234632700	CHF	-	1,987	-	1,987	-	9494620	-	-	-
XS0238679079	CHF	-	50	-	50	-	9494621	-	-	-
XS0238681307	CHF	-	400	-	400	-	9494622	-	-	-
XS0248620899	CHF	51,181,000	-	51,181,000	-	-	9494623	-	-	-
XS0251180908	CHF	41,201,000	-	41,201,000	-	-	9494624	-	-	-
XS0252835110	EUR	6,740,000	-	6,740,000	-	-	9494625	-	-	-
XS0294745673	EUR	140,000	-	140,000	-	-	9494626	-	-	-
XS0270828584	CHF	26,852,000	-	26,852,000	-	-	9494627	-	-	-
ANN5214A1118	CHF	-	33	-	33	-	9494628	-	-	-
XS0275071230	CHF	100,000	-	100,000	-	-	9494629	-	-	-
ANN5214A1373	CHF	-	1,124	-	1,124	-	9494630	-	-	-
XS0319862818	CHF	6,009,000	-	6,009,000	-	-	9494631	-	-	-
XS0322153270	CHF	13,915,000	-	13,915,000	-	-	9494632	-	-	-
XS0322794578	USD	20,000	-	20,000	-	-	9494633	-	-	-
XS0323493584	USD	1,554,000	-	1,554,000	-	-	9494634	-	-	-
XS0323535418	USD	-	1,227	-	1,227	-	9494635	-	-	-
XS0325550472	CHF	21,879,000	-	21,879,000	-	-	9494636	-	-	-
XS0325550555	EUR	11,245,000	-	11,245,000	-	-	9494637	-	-	-
XS0326086718	CHF	17,366,000	-	17,366,000	-	-	9494638	-	-	-
XS0327822135	USD	4,504,000	-	4,504,000	-	-	9494639	-	-	-
XS0328873681	CHF	14,044,000	-	14,044,000	-	-	9494640	-	-	-
XS0329522758	CHF	51,000	-	51,000	-	-	9494641	-	-	-
XS0329633829	CHF	3,475,000	-	3,475,000	-	-	9494642	-	-	-
XS0329633790	CHF	3,190,000	-	3,190,000	-	-	9494643	-	-	-
XS0336037204	CHF	930,000	-	930,000	-	-	9494644	-	-	-
CH0027120606	CHF	20,000	-	-	-	20,000	-	-	-	CH100164SUWA42-130
XS0284585889	CHF	9,358,000	-	9,358,000	-	-	9494645	-	-	-
XS0327165550	USD	7,365,000	-	7,365,000	-	-	9494646	-	-	-
XS0384379847	CHF	450,000	-	450,000	-	-	9494647	-	-	-
ANN5214A6653	USD	-	1,280	-	1,280	-	9494648	-	-	-
ANN5214A8899	CHF	-	10,840	-	10,840	-	9494649	-	-	-
XS0387045163	EUR	-	1,000	-	1,000	-	9494650	-	-	-
CH0034774538	CHF	1,200,000	-	-	-	1,200,000	-	-	-	CH100164SUWA42-137
CH0034783669	EUR	140,000	-	-	-	140,000	-	-	-	CH100164SUWA42-138
XS0332199115	USD	7,974,000	-	7,974,000	-	-	9494651	-	-	-
XS0268043709	EUR	20,000	-	20,000	-	-	9494652	-	-	-
XS0302351266	CHF	305,000	-	305,000	-	-	9494653	-	-	-
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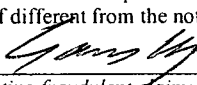
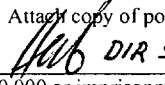
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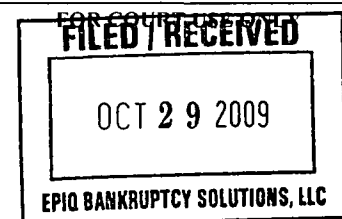
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XS0349852433	EUR	1,290,000	-	1,290,000	-	9494705	-	-	-	-	-	-
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XS0308274140	USD	1,050,000	-	1,050,000	-	9494709	-	-	-	-	-	-
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XS0257022714	EUR	112,000	-	112,000	-	9494733	-	-	-
XS0328401830	EUR	50,000	-	50,000	-	9494734	-	-	-
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ANN5214T3428	EUR	-	40	-	-	9494738	-	-	-
XS0211814123	EUR	50,000	-	50,000	-	9494739	-	-	-
CH0027120994	EUR	500,000	-	-	-	-	-	-	CH100164SUWA42-250
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XS0230607524	EUR	150,000	-	150,000	-	9494742	-	-	-
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DE00A0G4LS9	EUR	-	10	-	-	9494745	-	-	-
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XS0329804809	USD	150,000	-	-	150,000	-	9494808	-	-	-	-
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XS0326006540	EUR	150,000	-	-	150,000	-	9494813	-	-	-	-
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XS0254171191	EUR	100,000	-	100,000	-	6035148	-	-	-
XS0202417050	EUR	110,000	-	110,000	-	9494818	-	-	-
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XS0176153350	EUR	200,000	-	200,000	-	6059344	-	-	-
XS0282978666	EUR	145,000	-	145,000	-	6061055	-	-	-

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000055825	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) Credit Suisse Singapore Branch See Attached Rider Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____	
Name and address where payment should be sent (if different from above) Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Amount of Claim: \$ See Attached Rider (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): See Attached Rider (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: See Attached Rider (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: See Attached Rider (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p>			
Date: 10/15/09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  Gary James Ng Legal and Compliance  Thomas Heeb DIR SEC OPS APAC		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			



**RIDER TO PROOF OF CLAIM FILED ON BEHALF OF
Credit Suisse, Singapore Branch against LBHI (Lehman Programs Securities)**

1. In accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form [Docket 4271] dated July 2, 2009 and the Notice of Deadlines for Filing Proofs of Claim Based on Lehman Programs Securities dated July 27, 2009, Credit Suisse, Singapore Branch ("CS") files this claim against Lehman Brothers Holdings, Inc. ("LBHI") based on the Lehman Programs Securities ("LPS", whether used in the singular or plural) contained in Schedule I. Schedule I lists the International Securities Identification Number, Depository Participant Account Number, and Depository Blocking Reference Number for each LPS related to this claim.

2. As the LPS are booked either in units or nominal amounts in the relevant depository systems, CS has provided the number of units or nominal amounts held for each LPS in Schedule I in lieu of claim amounts. CS reserves the right to amend this proof of claim at a later date to specify claim amounts in United States dollars.

3. CS reserves the right to amend, modify or supplement this proof of claim in any manner, for any purpose and at any time.

4. CS reserves the right to assert and file any and all additional claims of whatever kind or nature that it has or may hereinafter have against LBHI.

5. CS reserves the right to set-off any claim set forth in this proof of claim against any claim that LBHI or the LBHI estate has or may assert against CS.

6. CS reserves all rights it has or may have in the future against LBHI. This proof of claim is not intended as (a) a waiver or release of any rights of CS against LBHI (or

any of its affiliates) not asserted in this proof of claim, (b) a consent by CS to the jurisdiction of this Court with respect to the subject matter of the claims set forth herein or to this Court's hearing, determining or entering orders or judgments in any proceedings on this proof of claim, (c) a waiver of the right of CS to trial by jury in any proceedings so triable in these cases or any controversy or proceedings related to these cases or (d) an election of remedies.

7. No judgment has been rendered on the claims set forth in this proof of claim.

8. No payments on the claims set forth in this proof of claim have been made by the debtor.

9. All notices concerning this proof of claim should be sent to:

Credit Suisse, Singapore Branch
1 Madison Avenue
New York, NY 10010
Attn: Allen Gage
Ph: (212) 538-9137

With a copy to:

Cravath, Swaine & Moore LLP
Worldwide Plaza
825 Eighth Avenue
New York, NY 10019
Attn: Richard Levin
Ph: (212) 474-1135

SCHEDULE I

CS Entity: Credit Suisse AG, Singapore Branch

ISIN (12 digits)	Denominational Currency	(Sub-)Custodian	Total Holdings at each (Sub-)Custodian		Euroclear A/C 22043			Euroclear A/C 94285		
			Nominal	Units	Nominal	Units	Blocking No.	Nominal	Units	Blocking No.
ANN5214A3502	USD	Euroclear		250			9464836			
ANN5214A3502	USD	CS Zurich		850					850	9464762
CH0026985082	EUR	Euroclear	40,000				9464837			
XS0128857413	EUR	Euroclear	100,000				9464838			
XS0176153350	EUR	Euroclear	30,000				9464839			
XS0176153350	EUR	CS Zurich	370,000					370,000		9464748
XS0183944643	EUR	Euroclear	150,000				9464840			
XS0186243118	CHF	Euroclear	100,000				9464841			
XS0186883798	USD	Euroclear	180,000				9464842			
XS0186883798	USD	CS Zurich	3,050,000					3,050,000		9464754
XS0203783526	USD	Euroclear	200,000				9464843			
XS0203783526	USD	CS Zurich	4,350,000					4,350,000		9464751
XS0204933997	USD	Euroclear	400,000							
XS0204933997	USD	CS Zurich	5,520,000				9464844			9464756
XS0210414750	GBP	Euroclear	65,000							
XS0213416141	EUR	Euroclear	100,000				9464845			
XS0223590612	CHF	Euroclear	45,000				9464846			
XS0229269866	EUR	Euroclear	320,000				9464847			
XS0229584296	EUR	Euroclear	900,000				9464848			
XS0250879763	USD	Euroclear	235,000							
XS0250879763	USD	CS Zurich	720,000				9464850			9464758
XS0252834576	EUR	Euroclear	400,000				9464851			
XS0254171191	EUR	Euroclear	9,300,000				9464852			
XS0268077780	USD	Euroclear	800,000				9464853			
XS0272349332	USD	Euroclear	200,000				9464854			
XS0275725611	USD	Euroclear	1,000,000				9464855			
XS0276148508	HKD	Euroclear	3,000,000				9464856			
XS0276149738	USD	Euroclear	2,450,000				9464857			
XS0276600292	USD	Euroclear	200,000				9464858			
XS0281959311	EUR	Euroclear	200,000				9464859			
XS0282978666	EUR	Euroclear	500,000				9464860			
XS0283189016	USD	Euroclear	700,000				9464861			
XS0284084802	USD	Euroclear	2,000,000				9464862			
XS0290557692	USD	Euroclear	3,000,000				9464863			
XS0290694925	USD	Euroclear	350,000				9464864			
XS0292337309	USD	Euroclear	200,000				9464865			
XS0299857234	HKD	Euroclear	3,000,000				9464866			
XS0300339578	EUR	Euroclear	100,000				9464867			
XS0301129549	EUR	Euroclear	100,000				9464868			

CS Entity: Credit Suisse AG, Singapore Branch

ISIN (12 digits)	Denominational Currency	(Sub-)Custodian		Total Holdings at each (Sub-)Custodian		Euroclear A/C 22043			Euroclear A/C 94285		
				Nominal	Units	Nominal	Units	Blocking No.	Nominal	Units	Blocking No.
XS0301337225	USD	Euroclear		300,000		300,000		9464869			
XS0301568118	HKD	Euroclear		5,000,000		5,000,000		9464870			
XS0301568977	USD	Euroclear		900,000		900,000		9464871			
XS0301813522	USD	Euroclear		3,890,000		3,890,000		9464872			
XS0302669519	EUR	Euroclear		845,000		845,000		9464873			
XS0303759632	USD	Euroclear		550,000		550,000		9464874			
XS0305085218	USD	Euroclear		200,000		200,000		9464875			
XS0305098971	USD	Euroclear		600,000		600,000		9464876			
XS0305100389	EUR	Euroclear		100,000		100,000		9464877			
XS0308100402	USD	Euroclear		5,000,000		5,000,000		9464878			
XS0308274140	USD	Euroclear		500,000		500,000		9464879			
XS0308390722	USD	Euroclear		4,000,000		4,000,000		9464880			
XS0308588838	USD	Euroclear		400,000		400,000		9464881			
XS0308734911	USD	Euroclear		5,300,000		5,300,000		9464882			
XS0308970994	USD	Euroclear		1,000,000		1,000,000		9464883			
XS0316992154	USD	Euroclear		1,000,000		1,000,000		9464884			
XS0319612114	USD	Euroclear		3,000,000		3,000,000		9464885			
XS0320520884	USD	Euroclear		1,200,000		1,200,000		9464886			
XS0321101007	USD	Euroclear		450,000		450,000		9464887			
XS0323081801	USD	Euroclear		200,000		200,000		9464888			
XS0323535418	USD	Euroclear			115		115	9464889			
XS0324461671	USD	Euroclear		1,100,000		1,100,000		9464890			
XS0325369725	USD	Euroclear		100,000		100,000		9464891			
XS0325369725	USD	CS Zurich		178,000					178,000		9464753
XS0325550555	EUR	Euroclear		100,000							
XS0326490843	USD	Euroclear		3,000,000		3,000,000		9464892			
XS0326539102	USD	Euroclear		100,000		100,000		9464893			
XS0327848015	USD	Euroclear		600,000		600,000		9464894			
XS0328064810	USD	Euroclear		200,000		200,000		9464895			
XS0328864698	HKD	Euroclear		40,500,000		40,500,000		9464896			
XS0330421321	USD	Euroclear		600,000		600,000		9464897			
XS0330421834	HKD	Euroclear		10,000,000		10,000,000		9464898			
XS0330422055	HKD	Euroclear		1,000,000		1,000,000		9464899			
XS0331034768	USD	Euroclear		1,950,000		1,950,000		9464900			
XS0331399773	USD	Euroclear		100,000		100,000		9464901			
XS0331399856	EUR	Euroclear		300,000		300,000		9464902			
XS0331399930	USD	Euroclear		350,000		350,000		9464903			
XS0332199115	USD	Euroclear		250,000		250,000		9464904			
XS03333301546	HKD	Euroclear		1,000,000		1,000,000		9464905			
								9464906			

CS Entity: Credit Suisse AG, Singapore Branch

ISIN (12 digits)	Denominational Currency	(Sub-)Custodian	Total Holdings at each (Sub-)Custodian		Euroclear A/C 22043		Euroclear A/C 94285	
			Nominal	Units	Nominal	Units	Nominal	Units
XS033830965	HKD	Euroclear	6,000,000		6,000,000			
XS0335143102	NZD	Euroclear	1,500,000		1,500,000			
XS0335156773	USD	Euroclear	2,100,000		2,100,000			
XS0336151088	EUR	Euroclear	30,000		30,000			
XS0336410013	USD	Euroclear	120,000		120,000			
XS0338076515	HKD	Euroclear	9,000,000		9,000,000			
XS0338676207	USD	Euroclear	300,000		300,000			
XS0338676389	USD	Euroclear	1,300,000		1,300,000			
XS0339537390	EUR	Euroclear	1,800,000		1,800,000			
XS0339537804	USD	Euroclear	290,000		290,000			
XS0340433373	USD	Euroclear	950,000		950,000			
XS0341732658	USD	Euroclear	150,000		150,000			
XS0342097747	USD	Euroclear	100,000		100,000			
XS0346438731	USD	Euroclear	3,000,000		3,000,000			
XS0348395814	SGD	Euroclear	2,000,000		2,000,000			
XS0349757442	USD	Euroclear	2,700,000		2,700,000			
XS0350419403	USD	Euroclear	4,000,000		4,000,000			
XS0353349045	USD	Euroclear	320,000		320,000			
XS0353382681	USD	Euroclear	350,000		350,000			
XS0353875528	USD	Euroclear	1,450,000		1,450,000			
XS0356956564	USD	Euroclear	100,000		100,000			
XS0310084339	EUR	Euroclear	300,000		300,000			
ANN5214A8634	USD	CS Zurich		7,400			7,400	9464763
ANN5214R7595	USD	CS Zurich		3,000			3,000	9464765
XS0187966949	USD	CS Zurich	4,000,000		4,000,000			9464755
XS0268486025	USD	CS Zurich	100,000		100,000			9464759
XS0268033908	EUR	CS Zurich	20,000		20,000			9464760
XS0274985828	USD	CS Zurich	875,000		875,000			9464761
XS0303746571	EUR	CS Zurich	200,000		200,000			9464764
XS0312480196	JPY	CS Zurich	30,000,000		30,000,000			9464752
XS0332645422	USD	CS Zurich	2,000,000		2,000,000			9464766
XS0335352877	USD	CS Zurich		1,650			1,650	9464750
XS0335964648	EUR	CS Zurich	99,000		99,000			9464749
XS0337685670	USD	CS Zurich	316,000		316,000			9464767
XS0347732892	USD	CS Zurich	350,000		350,000			9464769
XS0349282151	EUR	CS Zurich	600,000		600,000			9464770
XS0351272322	EUR	CS Zurich	45,000		45,000			9464771
XS0360599665	EUR	CS Zurich	620,000		620,000			9464772
XS0235227302	EUR	CS Zurich		35			35	9464757

CS Entity: Credit Suisse AG, Singapore Branch									
ISIN (12 digits)	Denominational Currency	(Sub-)Custodian	Total Holdings at each (Sub-)Custodian		Euroclear A/C 22043		Euroclear A/C 94285		Blocking No.
XS0346699613	USD	CS Zurich	Nominal	Units	Nominal	Units	Nominal	Units	9464768
			500,000				500,000		

EXHIBIT B

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, CREDIT SUISSE INTERNATIONAL ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the nominal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to (1) Proof of Claim Number 55824 filed by or on behalf of Credit Suisse (Deutschland) AG, (2) Proof of Claim Number 55829 filed by or on behalf of Credit Suisse AG (formerly known as Credit Suisse), and (3) Proof of Claim Number 55825 filed by or on behalf of Credit Suisse AG, Singapore Branch (formerly known as Credit Suisse, Singapore Branch) (the "Proofs of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim include the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors. Buyer represents and warrants to Seller that it is a party to a Plan Support Agreement with the Debtor as described in the Debtors' Disclosure Statement For Second Amended Joint Chapter 11 Plan Of Lehman Brothers Holdings Inc. And Its Affiliated Debtors Pursuant To Section 1125 Of The Bankruptcy Code, dated as of June 30, 2011.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the

Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 27th day of August 2011.

SILVER POINT CAPITAL OFFSHORE MASTER
FUND LP

By: 
Name: **David F. Steinmetz**
Title: **Authorized Signatory**

Silver Point Capital, L.P.
2 Greenwich Plaza
Greenwich, CT 06830

CREDIT SUISSE INTERNATIONAL

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

CREDIT SUISSE INTERNATIONAL
11 Madison Avenue, 5th Floor
New York, New York 10010
Attention: Douglas DiBella
Telephone: 212 538 6569
Facsimile: 212 538 8119
E-mail address: douglas.dibella@credit-suisse.com

Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 21st day of August 2011.

SILVER POINT CAPITAL OFFSHORE MASTER
FUND LP

By: _____
Name:
Title:

Silver Point Capital, L.P.
2 Greenwich Plaza
Greenwich, CT 06830

CREDIT SUISSE INTERNATIONAL

By: _____
Name: Louis J. Impellizzeri
Title: Authorized Signatory

By: _____
Name: Joyce Lim
Title: Authorized Signatory

CREDIT SUISSE INTERNATIONAL
11 Madison Avenue, 5th Floor
New York, New York 10010
Attention: Douglas DiBella
Telephone: 212 538 6569
Facsimile: 212 538 8119
E-mail address: douglas.dibella@credit-suisse.com

Schedule I

Transferred Claims

Purchased Claim

With respect to Proof of Claim No. 55824, Proof of Claim No. 55825 and Proof of Claim No. 55829, 100% of the claim relating to the "Nominal Amount Transferred to Purchaser" (as set forth below) regarding the securities described below.

Lehman Programs Securities to which Transfer Relates

Proof of Claim No.	ISIN	Issuer	Guarantor	Maturity	Nominal Amount Being Transferred to Purchaser	Currency
55824	XS0301522719	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	12/06/2010	3,455,000.00	EUR
55825	XS0350419403	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	03/24/2018	700,000.00	USD
55829	XS0335964648	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	01/24/2011	883,000.00	EUR

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55829	XS0339537390	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	02/08/2011	727,000.00	EUR
55829	XS0325550555	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	10/30/2012	2,852,000.00	EUR
55829	XS0187966949	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	03/22/2010	2,724,000.00	USD
55829	XS0327165550	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	10/30/2012	909,000.00	USD